Semantic Models for Style-based Text Clustering

A. Leoncini*, F. Sangiacomo*, C. Peretti*, S. Argentesi*, E. Cambria^o, and R. Zunino*

> *Dept. of Biophysical and Electronic Engineering University of Genoa, Italy

 $$\ensuremath{^\circ}\ensuremath{\mathsf{Temasek}}\xspace$ Laboratories National University of Singapore, Singapore

IEEE International Conference on Semantic Computing September 19-21, 2011 Stanford University, Palo Alto, CA, USA



Outline

Purpose of this work:

• Tuning the use of semantic networks and defining a novel semantic-based metrics to increase accuracy in text clustering.

The outline of this work is:

- Introduction;
- Clustering Engine and Semantic Network;
- Semantic Style-based Document representation;
- Results and conclusions.



Outline

Purpose of this work:

- Tuning the use of semantic networks and defining a novel semantic-based metrics to increase accuracy in text clustering.
- The outline of this work is:
 - Introduction;
 - Clustering Engine and Semantic Network;
 - Semantic Style-based Document representation;
 - Results and conclusions.



Clustering Engine and Semantic Network Semantic Style-based Document Representation Results and Conclusions Dealing with massive corpora of documents Semantic networks

- A critical task in knowledge acquisition and intelligence gathering is **to organize** in a structured way a large amount of unstructured data (e.g. text documents).
- Structured data helps considerably analysts to **quickly collect dataset content**.
- When tagging facility is not available, unsupervised clustering algorithm can be an effective approach.
- Possible application: automated grouping of businness emails in order to find malicious ones.



Clustering Engine and Semantic Network Semantic Style-based Document Representation Results and Conclusions Dealing with massive corpora of documents Semantic networks

- A critical task in knowledge acquisition and intelligence gathering is **to organize** in a structured way a large amount of unstructured data (e.g. text documents).
- Structured data helps considerably analysts to **quickly collect dataset content**.
- When tagging facility is not available, unsupervised clustering algorithm can be an effective approach.
- Possible application: automated grouping of businness emails in order to find malicious ones.



Clustering Engine and Semantic Network Semantic Style-based Document Representation Results and Conclusions Dealing with massive corpora of documents Semantic networks

- A critical task in knowledge acquisition and intelligence gathering is **to organize** in a structured way a large amount of unstructured data (e.g. text documents).
- Structured data helps considerably analysts to **quickly collect dataset content**.
- When tagging facility is not available, unsupervised clustering algorithm can be an effective approach.
- Possible application: automated grouping of businness emails in order to find malicious ones.



Clustering Engine and Semantic Network Semantic Style-based Document Representation Results and Conclusions Dealing with massive corpora of documents Semantic networks

- A critical task in knowledge acquisition and intelligence gathering is **to organize** in a structured way a large amount of unstructured data (e.g. text documents).
- Structured data helps considerably analysts to **quickly collect dataset content**.
- When tagging facility is not available, unsupervised clustering algorithm can be an effective approach.
- Possible application: automated grouping of businness emails in order to find malicious ones.



Clustering Engine and Semantic Network Semantic Style-based Document Representation Results and Conclusions Dealing with massive corpora of documents Semantic networks

Semantic networks

Several works about document clustering proved that the use of semantic networks can overcome the bare word analysis, in terms of categorization accuracy.

- A common document representation, the Vector Space Model, considers different words as different vector dimensions.
- Semantic links like synonymy, hypernymy help to collapse different words into the same concept, or making links between different concepts.
- Document representation can embed information about semantic links; this allows the clustering process to consider also concepts other than document words.



Clustering Engine and Semantic Network Semantic Style-based Document Representation Results and Conclusions Dealing with massive corpora of documents Semantic networks

Semantic networks

Several works about document clustering proved that the use of semantic networks can overcome the bare word analysis, in terms of categorization accuracy.

- A common document representation, the Vector Space Model, considers different words as different vector dimensions.
- Semantic links like synonymy, hypernymy help to collapse different words into the same concept, or making links between different concepts.
- Document representation can embed information about semantic links; this allows the clustering process to consider also concepts other than document words.



Clustering Engine and Semantic Network Semantic Style-based Document Representation Results and Conclusions Dealing with massive corpora of documents Semantic networks

Semantic networks

Several works about document clustering proved that the use of semantic networks can overcome the bare word analysis, in terms of categorization accuracy.

- A common document representation, the Vector Space Model, considers different words as different vector dimensions.
- Semantic links like synonymy, hypernymy help to collapse different words into the same concept, or making links between different concepts.
- Document representation can embed information about semantic links; this allows the clustering process to consider also concepts other than document words.



The Document Clustering Framework EuroWordNet semantic network

The Document Clustering Framework

Preliminary actions:

- The reference document clustering engine, SLAIR, is a versatile framework based on Kernel K-Means.
- EuroWordNet lexical database was plugged into SLAIR, to enable semantic capabilities.

The clustering process is based on the following phases:

- Stop words removal and stemming (every word replaced with its base form);
- Semantic descriptor computation, querying EuroWordNet;
- Hierarchical Kernel K-means execution, with dynamic branch creation in the clusters tree.



The Document Clustering Framework EuroWordNet semantic network

The Document Clustering Framework

Preliminary actions:

- The reference document clustering engine, SLAIR, is a versatile framework based on Kernel K-Means.
- EuroWordNet lexical database was plugged into SLAIR, to enable semantic capabilities.

The clustering process is based on the following phases:

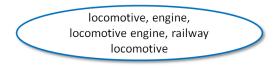
- Stop words removal and stemming (every word replaced with its base form);
- Semantic descriptor computation, querying EuroWordNet;
- Hierarchical Kernel K-means execution, with dynamic branch creation in the clusters tree.



The Document Clustering Framework EuroWordNet semantic network

EuroWordNet semantic network

- EuroWordNet is an ontology containing words and semantic links.
- The set of words linked by a **synonym** relation is called **synset**, as shown in the following figure.



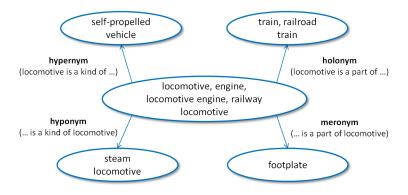
• Synsets are linked to other synsets with relations like antonym (opposite concept), hypernym (more general concept), and others.



The Document Clustering Framework EuroWordNet semantic network

EuroWordNet semantic network

Following figure shows the basic structure of EuroWordNet.

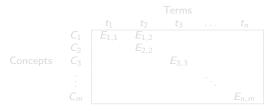




Semantic network model Style-based document representation Semantic Style-based representation

Semantic network model

- The semantic network model includes sets of terms that represents concepts.
- Mappings between terms and concepts are many-to-many.
- Lexical matrix (with $E_{i,j} \in \{0,1\}$):

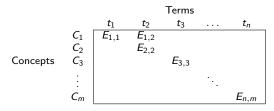


 These mappings possibly cause emersion of irrelevant concepts. Word Sense Disambiguation can help here to select the appropriate concept.

Semantic network model Style-based document representation Semantic Style-based representation

Semantic network model

- The semantic network model includes sets of terms that represents concepts.
- Mappings between terms and concepts are many-to-many.
- Lexical matrix (with $E_{i,j} \in \{0,1\}$):

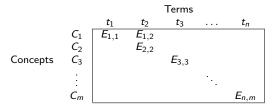


 These mappings possibly cause emersion of irrelevant concepts. Word Sense Disambiguation can help here to select the appropriate concept.

Semantic network model Style-based document representation Semantic Style-based representation

Semantic network model

- The semantic network model includes sets of terms that represents concepts.
- Mappings between terms and concepts are many-to-many.
- Lexical matrix (with $E_{i,j} \in \{0,1\}$):



 These mappings possibly cause emersion of irrelevant concepts. Word Sense Disambiguation can help here to select the appropriate concept.

Semantic network model Style-based document representation Semantic Style-based representation

Semantic network model

Introducing the basic Vector Space Model:

- A dictionary with terms from all the documents $T = \{t_j; j = 1, ..., n_T\}$
- A document D is expressed as a vector of term weights
 v = {w_j; j = 1, ..., n_T}

A semantic network is assumed to support two operations:

- **Remapping**: semantic links remap **v** into a new vector **z** that spans the *C* concepts space rather than *T* space.
- **Compression**: shrinking vector **z** is allowed from hierarchic links between concepts.



Semantic network model Style-based document representation Semantic Style-based representation

Semantic network model

Introducing the basic Vector Space Model:

- A dictionary with terms from all the documents $T = \{t_j; j = 1, ..., n_T\}$
- A document D is expressed as a vector of term weights
 v = {w_j; j = 1, ..., n_T}
- A semantic network is assumed to support two operations:
 - **Remapping**: semantic links remap **v** into a new vector **z** that spans the *C* concepts space rather than *T* space.
 - **Compression**: shrinking vector **z** is allowed from hierarchic links between concepts.



Semantic network model Style-based document representation Semantic Style-based representation

Semantic-based document representation

Given desired number of meanings γ , remapping from T to C is provided by:

$$\mathsf{syn}(\mathit{t}_{j},\gamma) = \mathbf{S}^{(j)}$$

- **S**^(j) is the concepts set of *j*-th term;
- dim(S^(j)) ≤ γ depending of the number of synonyms of j-th term stored in the semantic network.

The operator used to extract a set of hypernyms $\mathbf{H}^{(j)}$, given ξ as desired number of hierarchy steps, is:

$$\mathsf{hyp}(\mathsf{S}^{(j)},\xi)=\mathsf{H}^{(j)}$$

- **H**^(j) is the hypernyms set of *j*-th term;
- dim(H^(j)) ≤ ξ depending on the number of hypernyms for *j*-th term stored in the semantic network.



Semantic network model Style-based document representation Semantic Style-based representation

Semantic-based document representation

Given desired number of meanings γ , remapping from T to C is provided by:

$$\mathsf{syn}(\mathit{t}_{j},\gamma) = \mathbf{S}^{(j)}$$

- **S**^(j) is the concepts set of *j*-th term;
- dim(S^(j)) ≤ γ depending of the number of synonyms of j-th term stored in the semantic network.

The operator used to extract a set of hypernyms $\mathbf{H}^{(j)}$, given ξ as desired number of hierarchy steps, is:

$$\mathsf{hyp}(\mathsf{S}^{(j)},\xi) = \mathsf{H}^{(j)}$$

- **H**^(j) is the hypernyms set of *j*-th term;
- dim(H^(j)) ≤ ξ depending on the number of hypernyms for *j*-th term stored in the semantic network.



Semantic network model Style-based document representation Semantic Style-based representation

Semantic-based document representation

- Given γ and ξ , for every term t_j there's a set $\mathbf{C}^{(j)} = \mathbf{S}^{(j)} \cup \mathbf{H}^{(j)}$.
- Considering terms from all the documents, is obtained a set of concepts C* with all concepts, without duplicates, ordered by occurrences.
- All **v** terms are replaced with first corresponding concept cointained in the **C**^{*} set, building the vector **z**.
- Parameters γ and ξ are crucial to the overall model effectiveness:
 - γ specifies how many meanings (i.e. synonyms) are retrieved for a single term;
 - ξ sets a level of abstraction, that is, the largest number of hierarchy levels that may separate a concept from one of its hypernyms.

Semantic-based document representation

- Given γ and ξ , for every term t_j there's a set $\mathbf{C}^{(j)} = \mathbf{S}^{(j)} \cup \mathbf{H}^{(j)}$.
- Considering terms from all the documents, is obtained a set of concepts C* with all concepts, without duplicates, ordered by occurrences.
- All **v** terms are replaced with first corresponding concept cointained in the **C**^{*} set, building the vector **z**.
- Parameters γ and ξ are crucial to the overall model effectiveness:
 - γ specifies how many meanings (i.e. synonyms) are retrieved for a single term;
 - ξ sets a level of abstraction, that is, the largest number of hierarchy levels that may separate a concept from one of its hypernyms.

Semantic network model Style-based document representation Semantic Style-based representation

Style-based document representation

Simple definition of **style**: the position of a term in the document.

- Every document is divided into Q sections;
- vector **p** represents hystograms of *Q* columns, one for every term in **z**.

Example with Q = 5:



Semantic network model Style-based document representation Semantic Style-based representation

Semantic Style-based representation

This research proposes a distance between documents that includes two terms:

- frequency-based term: $\Delta^{(f)}(D_u, D_v) = ||\mathbf{z}(D_u) \mathbf{z}(D_v)||^2$
- style-based term: $\Delta^{(s)}(D_u, D_v) = ||\mathbf{p}(D_u) \mathbf{p}(D_v)||^2$

The eventual distance value stems from the linear combination of the two terms, with a balancing factor $lpha \in [0,1]$:

$$\Delta(D_u, D_v) = \alpha \Delta^{(f)}(D_u, D_v) + (1 - \alpha) \Delta^{(s)}(D_u, D_v)$$



Semantic network model Style-based document representation Semantic Style-based representation

Semantic Style-based representation

This research proposes a distance between documents that includes two terms:

- frequency-based term: $\Delta^{(f)}(D_u, D_v) = ||\mathbf{z}(D_u) \mathbf{z}(D_v)||^2$
- style-based term: $\Delta^{(s)}(D_u, D_v) = ||\mathbf{p}(D_u) \mathbf{p}(D_v)||^2$

The eventual distance value stems from the linear combination of the two terms, with a balancing factor $\alpha \in [0, 1]$:

$$\Delta(D_u, D_v) = \alpha \Delta^{(f)}(D_u, D_v) + (1 - \alpha) \Delta^{(s)}(D_u, D_v)$$



Experiments preamble Experimental results Conclusions and Future works

Experiments preamble

Datasets presented:

- Webcrawling dataset, 896 New York Times articles concerning three main topics;
- Enron5k dataset, 5,000 emails of five different authors;
- RCV1 subset, 13,832 Reuters news articles of four subjects;
- RCV2 subset, 12,594 Reuters Italian news of four subjects.

Quality criterion:

- categorization accuracy, measured over existing tagged corpora;
- comparing with well-known Vector Space (frequential) model.

Parameters chosen:

- number Q of document sections, to build **p** vector, is set to 5;
- distance balancing factor α is set to 0.2.

Experiments preamble Experimental results Conclusions and Future works

Experiments preamble

Datasets presented:

- Webcrawling dataset, 896 New York Times articles concerning three main topics;
- Enron5k dataset, 5,000 emails of five different authors;
- RCV1 subset, 13,832 Reuters news articles of four subjects;
- RCV2 subset, 12,594 Reuters Italian news of four subjects.

Quality criterion:

- categorization accuracy, measured over existing tagged corpora;
- comparing with well-known Vector Space (frequential) model.

Parameters chosen:

- number Q of document sections, to build **p** vector, is set to 5;
- distance balancing factor α is set to 0.2.

Experiments preamble Experimental results Conclusions and Future works

Experiments preamble

Datasets presented:

- Webcrawling dataset, 896 New York Times articles concerning three main topics;
- Enron5k dataset, 5,000 emails of five different authors;
- RCV1 subset, 13,832 Reuters news articles of four subjects;
- RCV2 subset, 12,594 Reuters Italian news of four subjects.

Quality criterion:

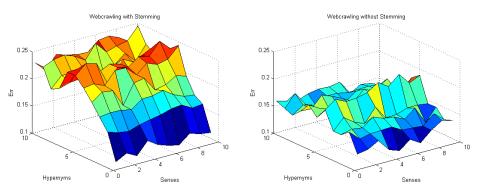
- categorization accuracy, measured over existing tagged corpora;
- comparing with well-known Vector Space (frequential) model.

Parameters chosen:

- number Q of document sections, to build **p** vector, is set to 5;
- distance balancing factor α is set to 0.2.

Experiments preamble Experimental results Conclusions and Future works

Experimental results

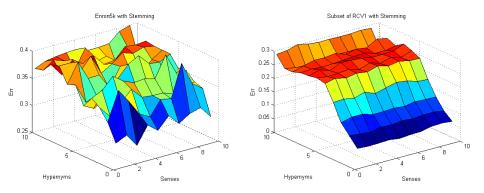


Webcrawling test: categorization error versus number of senses and hypernyms (differences between stemming phase disabled and enabled).



Experiments preamble Experimental results Conclusions and Future works

Experimental results



Enron5k test and RCV1 test: categorization error versus number of senses and hypernyms.



Experiments preamble Experimental results Conclusions and Future works

Experimental results

Average hypernyms chain and convenience of the stemming phase

Results		Datasets						
Vocabulary si Average hypern	ze 382	260 3	nron5k 35773 5.11	RCV1 sul 85782 5.02				
Results	Datasets							
EWN hits EWN hits with stemmer Stemmer gain	Webcrawling 63.40 % 80.67 % 17.27 %	Enron5 59.44 % 69.01 % 9.57 %	6 6	'1 subset 0.7 % 5.04 % 4.34 %	RCV2 subset 41.93 % 57.13 % 15.20 %			



Experiments preamble Experimental results Conclusions and Future works

Experimental results

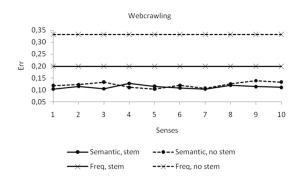
Average hypernyms chain and convenience of the stemming phase

	Results		Datasets					
		Webcraw	vling	Enron5k	RCV1 sub	oset		
Vocabulary size		3826	38260		85782			
Average hypernyms		5 .18		5.11	5.02			
Re	sults	Datasets						
	W	ebcrawling	Enron	5k RC\	/1 subset	RCV2 subset		
EWI	N hits	63.40 %	59.44	% 6	60.7 %	41.93 %		
EWN hits v	vith stemmer	80.67 %	69.01	% 7	5.04 %	57.13 %		
Stemn	ner gain	17.27 %	9.57	% 1	4.34 %	15.20 %		



Experiments preamble Experimental results Conclusions and Future works

Experimental results

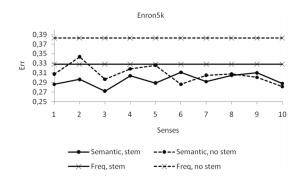


Categorization error obtained with the semantic model and with common frequential model, over Webcrawling dataset.



Experiments preamble Experimental results Conclusions and Future works

Experimental results

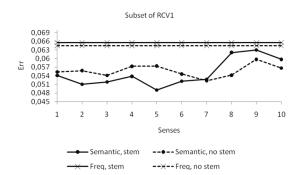


Categorization error using semantic model and frequential model, over the subset of Enron dataset.



Experiments preamble Experimental results Conclusions and Future works

Experimental results

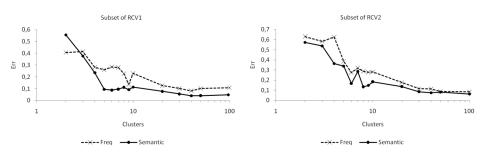


Categorization error obtained using semantic and frequential models, over the subset of the RCV1 dataset.



Experiments preamble Experimental results Conclusions and Future works

Experimental results



Flat clustering, with K number of clusters in the range 2–100. Semantic model vs. Freq model, over the subset of RCV1 dataset and subset or RCV2 dataset (italian).



Experiments preamble Experimental results Conclusions and Future works

- Crucial novelty aspect of this work is the integration of a semantic-based representation and a hybrid frequency-stylistic metric into the kernel-based clustering engine.
- The main advantage is that dimensionality reduction is supported by external hidden information, i.e. the semantic knowledge.
- The style-based schema always outperformed the conventional approach. Best results were obtained by setting γ = 3 and ξ = 0, in which case the stemmer contributed profitably to the document categorization.
- Future works will study Word Sense Disambiguation to help choosing appropriate concept from terms, and language independent semantic networks.



Experiments preamble Experimental results Conclusions and Future works

- Crucial novelty aspect of this work is the integration of a semantic-based representation and a hybrid frequency-stylistic metric into the kernel-based clustering engine.
- The main advantage is that dimensionality reduction is supported by external hidden information, i.e. the semantic knowledge.
- The style-based schema always outperformed the conventional approach. Best results were obtained by setting γ = 3 and ξ = 0, in which case the stemmer contributed profitably to the document categorization.
- Future works will study Word Sense Disambiguation to help choosing appropriate concept from terms, and language independent semantic networks.



Experiments preamble Experimental results Conclusions and Future works

- Crucial novelty aspect of this work is the integration of a semantic-based representation and a hybrid frequency-stylistic metric into the kernel-based clustering engine.
- The main advantage is that dimensionality reduction is supported by external hidden information, i.e. the semantic knowledge.
- The style-based schema always outperformed the conventional approach. Best results were obtained by setting γ = 3 and ξ = 0, in which case the stemmer contributed profitably to the document categorization.
- Future works will study Word Sense Disambiguation to help choosing appropriate concept from terms, and language independent semantic networks.

Experiments preamble Experimental results Conclusions and Future works

- Crucial novelty aspect of this work is the integration of a semantic-based representation and a hybrid frequency-stylistic metric into the kernel-based clustering engine.
- The main advantage is that dimensionality reduction is supported by external hidden information, i.e. the semantic knowledge.
- The style-based schema always outperformed the conventional approach. Best results were obtained by setting γ = 3 and ξ = 0, in which case the stemmer contributed profitably to the document categorization.
- Future works will study Word Sense Disambiguation to help choosing appropriate concept from terms, and language independent semantic networks.